

By courier/ email
Reference: IIGCL/Mer/BSE/2011/5
Dated: 26th December, 2011

To,
The Bombay Stock Exchange Limited (BSE)
PHIROZ JEEJEEBHOY TOWER,
25TH FLOOR, DALAL STREET,
MUMBAI - 400 001

Dear Sir/madam,


Subject: Outcome of Court Convened Meeting of Unsecured Creditors

Pursuant to the directions of the High Court of Gujarat at Ahmadabad, a Court Convened Meeting of the Unsecured Creditors of the Company was held on December 22, 2011 at the Hotel Express Residency, 18/19, Alkapuri Society, Alkapuri, Vadodara- 390007 at 11.30 AM for considering and approving the Composite Scheme of Arrangement in the nature of Amalgamation of Integra India Group Company Limited with Integra Engineering India Limited and Reorganisation of Share Capital of Integra Engineering India Limited.

At the said meeting a poll was conducted for considering and approving the Composite Scheme of Arrangement in the nature of Amalgamation of Integra India Group Company Limited with Integra Engineering India Limited and Reorganisation of Share Capital of Integra Engineering India Limited. At the aforesaid meeting the said Scheme of Amalgamation was approved unanimously by the Unsecured Creditors who attended the Meeting and validly voted. Accordingly the resolution approving the Composite Scheme of Arrangement in the nature of Amalgamation of Integra India Group Company Limited with Integra Engineering India Limited and Reorganisation of Share Capital of Integra Engineering India Limited stands approved.

Thanking you,

Yours faithfully,
For Integra India Group Company Limited


Raghunath Panikker
Compliance Officer

COPY TO:
CORPORATE RELATIONSHIP DEPARTMENT,
01ST FLOOR, NEW TRADING RING,
ROTUNDA BUILDING, P J TOWERS,
DALAL STREET, FORT,
MUMBAI - 400 001

INTEGRA India Group Company Limited

Registered Office : INTEGRA House, 7 A, Rajpath Society, Old Padra Road, Vadodara-390 020, India
Tel. : +91-265-2311772, 2311766, 2330188 Fax : +91-265-2340890

Works : Halol-Chapaner Road, P. O. Chandrapura, Tal. Halol, Dist. Panchmahals, Pin. 391 520, India
Tel. : +91-2676-220135, Fax: +91-2676-225435

www.integraindia.in