

By Hand Delivery/Fax Message

Reference: IIGCL/VSE/2011/27

Dated: 25<sup>th</sup> July, 2011

**To,**  
**The Vadodara Stock Exchange Limited (VSE)**  
**Fortune Tower, Dalal Street,**  
**Sayajigunj,**  
**Vadodara – 390 005**

Dear Sir/ Madam,

**Sub: Intimation of proposed Amalgamation**

Pursuant to applicable provisions of Listing Agreements to the Company, we would like to inform you that the Board of Directors of the Company, at its meeting held on 25<sup>th</sup> July, 2011 at Mumbai, has approved, in principle, the proposal for Amalgamation of the Company into M/s Integra Engineering India Limited (Listed on Bombay Stock Exchange Limited) with effect from the Appointed Date 01<sup>st</sup> January, 2011.

The Proposed Amalgamation also envisages reduction of the face value of equity shares of Integra Engineering India Limited to be reduced from Rs. 10/- to Rs. 1/- per Share. The Number of issued and subscribed equity shares of Integra Engineering India Limited, after reduction of Capital, will remain the same at 1, 93,95,196 Equity Shares but of a face value of Re 1/- per share.

The SWAP Ratio for the proposed Merger has been recommended, pursuant to valuation done by SSPA & Co., Chartered Accountants, Mumbai, in the ratio of 27 (Twenty Seven ) Equity Shares of Integra Engineering India Limited to be issued for Every 2 (two) Equity Shares held in Integra India Group Company Limited.

Kindly take this intimation on your record and oblige us.

Thanking You,

Yours sincerely,  
For and on behalf of  
Integra India Group Company Limited

K. N. Shenoy  
Chairman

By courier, fax message  
Reference: IIGCL/BSE/2011-26

Dated: 25<sup>th</sup> July, 2011

To,  
**The Bombay Stock Exchange Limited (BSE)**  
**PHIROZ JEEJEBHOY TOWER,**  
**25<sup>TH</sup> FLOOR, DALAL STREET,**  
**MUMBAI – 400 001**

Dear Sir/ Madam,

**Sub: Intimation of proposed Amalgamation**

Pursuant to applicable provisions of Listing Agreements to the Company, we would like to inform you that the Board of Directors of the Company, at its meeting held on 25<sup>th</sup> July, 2011 at Mumbai, has approved, in principle, the proposal for Amalgamation of the Company into M/s Integra Engineering India Limited (Listed on Bombay Stock Exchange Limited) with effect from the Appointed Date 01<sup>st</sup> January, 2011.

The Proposed Amalgamation also envisages reduction of the face value of equity shares of Integra Engineering India Limited to be reduced from Rs. 10/- to Rs. 1/- per Share. The Number of issued and subscribed equity shares of Integra Engineering India Limited, after reduction of Capital, will remain the same at 1, 93,95,196 Equity Shares but of a face value of Re 1/- per share.

The SWAP Ratio for the proposed Merger has been recommended, pursuant to valuation done by SSPA & Co., Chartered Accountants, Mumbai, in the ratio of 27 (Twenty Seven ) Equity Shares of Integra Engineering India Limited to be issued for Every 2 (two) Equity Shares held in Integra India Group Company Limited.

Kindly take this intimation on your record and oblige us.

Thanking You,

Yours sincerely,  
For and on behalf of  
Integra India Group Company Limited

K. N. Shenoy  
Chairman  
COPY TO:  
**COROPORATE RELATIONSHIP DEPARTMENT, 01<sup>ST</sup> FLOOR,**  
**NEW TRADING RING, ROTUNDA BUILDING, P J TOWERS,**  
**DALAL STREET, FORT, MUMBAI – 400 001**

